

CERTIFICATE OF COMMITMENT AND ENCUMBRANCE

Date: 02/26/2016

For the following Funds:

Water Pollution Control Loan Fund

From:	To:
Ohio Water Development Authority 480 South High Street Columbus, OH 43215-5603	Huntington National Bank Business Service Center Attn: Corporate Trust 7 Easton Oval - EA4E63 Columbus, Ohio 43219

In Accordance with the below noted Trust Agreements ⁽¹⁾, by and among the Ohio Water Development Authority and the Huntington National Bank, as Trustee of the above referenced funds, the undersigned certify the following statements concerning the below listed project:

Project Name:	Ashville
Project Description:	New Water Resource Recovery Facility NRD
Loan Account Number:	7256
Eligible Project Cost:	\$13,871,722.75 ⁽²⁾

The Ohio Water Development Authority has or is about to enter into an agreement with the above named Project which will commit the Ohio Water Development Authority to finance the Eligible Project Costs from the above referenced funds held at Huntington National Bank.

Moneys in the amount of the Eligible Project Costs set forth above are in, or are in the process of collection for the above referenced funds and are free from any other encumbrance. Said moneys are encumbered for the purpose of paying the Eligible Project Costs have been incurred by the Project and payment has been requested by the Ohio Water Development Authority according to the Trust Agreements.

In witness whereof, the undersigned has hereunto set his/her hand.



Executive Director
Ohio Water Development Authority

3/20/16

Date

Notes:

(1) Section in regards to Water Pollution Control Loan Fund trust agreement.

(2) The Water Pollution Control Loan Fund project encumbrance is \$13,871,722.75.